

**LIVING TRUST - CERTIFICATION OF TRUST**

STATE / COMMONWEALTH OF \_\_\_\_\_, COUNTY OF \_\_\_\_\_, SS:

The undersigned, being first duly sworn (or affirmed) states as follows:

Trustee. The undersigned is the trustee of the \_\_\_\_\_ (the "**Trust**"). The Trust (i) is not subject to administration by any probate court or similar court system, (ii) continues to be in full force and effect, and (iii) has not been revoked.

Trust Provisions. Attached to this certification are true and accurate copies of the specific provisions of the Trust that evidence the following.

- The establishment of the Trust.
- The identity of the initial trustee(s).
- The provisions regarding successor trustees.
- The provisions reserving the rights to revoke the Trust and/or to change or amend its provisions.
- The general administrative provisions.
- The page(s) showing the signature(s) of the parties to the Trust agreement.

The provisions that are not attached to this certification are personal. They include provisions regarding the distribution of assets and other private matters, and do not modify or otherwise affect the trustee powers.

Certification and Agreement to Hold Harmless. The undersigned trustee certifies that the above statements are true and correct. All parties to whom this affidavit is given are entitled to rely on its accuracy. Such parties shall be held harmless by the undersigned and the successors of the undersigned.

\_\_\_\_\_  
Signature of \_\_\_\_\_

Subscribed and sworn to (or affirmed) before me this \_\_\_\_ day of \_\_\_\_\_,  
20\_\_\_\_\_.

\_\_\_\_\_  
Signature - Notary Public

**Final Checklist for Living Trust - Certification of Trust**  
**Date** \_\_\_\_\_

**Trustee:** \_\_\_\_\_

**Make It Legal**

- \_\_\_\_\_ The Living Trust - Certification of Trust document should be signed in the presence of a notary public.
  
- \_\_\_\_\_ Be sure to attach copies of the relevant pages of the trust agreement to the Living Trust - Certification of Trust document. Review the certification to verify that you have attached the pages that contain the trust provisions that you referenced in the certification.

**Copies**

- \_\_\_\_\_ Provide the original copy (with trust pages attached) to the third party who requested the certification.
  
- \_\_\_\_\_ Retain a complete copy with the other important records for the trust.

**When to Consult a Lawyer**

- \* A lawyer should be consulted regarding any unique issues not addressed by this program.

**Reasons to Update**

- \* To provide updated information if circumstances change (i.e., change in trustee).
  
- \* To provide similar information to a different third party.